

# **Access to Data**

through familiar tools, like Microsoft® Excel®.



The result can be a very manual and inaccurate budget process in which overworked and overwhelmed staff spend long hours building reports and hunting-and-pecking for information. These frustrated employees are forced to operate without the data they need to make informed decisions.

Fortunately, Tyler's Incode® software provides the access, tools and functionality you need to slice and dice your data expertly, allowing you to project accurate budgets, analyze important trends and meet reporting requirements. Here's how:



#### Dashboards Provide Instant Access:

The Incode dashboards allow you to access key information by user persona, so department heads, finance directors, accountants, payroll clerks and more have immediate insight into the specific data they need to do their job.



# Search Tools Quickly Find What You Need:

Smart grids allow for efficient sorting, searches, filtering and user-defined layouts, while a global search function allows you to easily search the entire application. Searches access the actual content within documents and attachments to pinpoint the exact information that you're looking for. You can also drill down to supporting details in all grids and reports.



#### **Beyond Data Export:**

Easily export data into any format you need, such as spreadsheet, PDF, etc. The General Ledger Budget Extract tool allows you to export actual budget and account balances, which places financial data at your fingertips and allows you to run projections and analyze information. Importing data is a snap, too: the CellSense feature keeps your data linked up in real-time, making it more than just an export – it's an extension of the software. ....continued on reverse



"I set up a spreadsheet, then I set up the definitions for CellSense to extract data directly from Incode into those rows and columns in the Excel spreadsheet. That is fabulous. It just instantly updates that spreadsheet. I have charts and graphs that are being generated from that data. It's very convenient and helpful."

— Anne Roman, Accountant, Joshua Basin Water District, CA

"I really like the features that reporting has allowed us to drill down into. I like the security that they have, because now I don't have to do every single, tiny thing. I can pass it on to other departments, give them access to those certain reports that they want. It's just a phenomenal feature. I love it. I can't stop saying good things about it."

— Chiyo Palen, Finance Clerk, Village of Glen Carbon, IL





## Query and Reporting Tools Provide Custom Data:

Tailor and customize reports the way you need them. The Financial Statement Report Designer lets you design, run and export financial statements while CellSense allows you to map general ledger account balance information to Microsoft Excel templates, allowing you to update financial reports in seconds instead of hours.



## Get Fast Access to Important Info With General Ledger Account Summary View:

This tool allows you to accurately track budgets by giving you access all pertinent financial information in one easy-to-view place. This helpful and efficient tool is perfect for both finance and non-financial users.



## Access, Analyze and Share Info With Innovative Reporting:

Incode makes reporting quick and easy with multiple format and delivery options that allow you to schedule and share reports by customizing the date, time, frequency and recipients of each report while eliminating costly duplicate reporting.

Interested in learning more? Email us at info@tylertech.com or give us a call at 800.646.2633.

