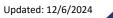


# Virtual Lab Program Overview

# Enterprise Permitting & Licensing - 2025

# Table of Contents





# **Program Overview**

Tyler Technologies offers a Virtual Lab (VL) program for Enterprise Permitting & Licensing (EPL). The VL program is a unique approach to online training, increasing interaction between students and instructors. Experts guide students through an engaging curriculum during live, hands-on training. Attendees can participate from any location with internet connectivity. Have a question during the class? No problem! You will get answers from your instructor on the spot.

# How to Participate

Once you (a jurisdiction employee) register on <u>Tyler University</u> (Tyler U), you can sign up for any scheduled sessions. Pay for the training per class or via a subscription. Virtual Lab classes are included with Advanced and Complete Assist subscriptions. Each attendee must have access to a computer because this instructor-led opportunity uses virtual software.

Subscriptions cost 10% of your annual maintenance agreement with a minimum of \$12,000 per year. For more information about the Virtual Lab program, please email Training & Education Manager Christy Goss at <u>christy.goss@tylertech.com</u>.

- Tyler accepts class registrations only online via Tyler U (please refer to How to Register).
- Tyler posts classes each quarter on Tyler U and Tyler Community.
- Class size is limited to 10 students in the Virtual Lab.
- Classes are scheduled in the Eastern time zone.
- Classes start promptly at the designated time.
- For better viewing, Tyler recommends that students have two computer monitors one to see EPL and one to see the instructor's screen. Attendees of classes with "Demo VL" in the title need only one monitor.
- If you cannot attend after you have registered for a class, please email <u>liz.anderson@tylertech.com</u> or log into Tyler U and reference the section, <u>How to Withdraw</u>.
- If no participants attend within five minutes of the scheduled start time, the class is canceled. Registrants are notified via email.

## **Cancellation policy**

If you are unable to attend a class for which you have registered, another registered Tyler U user can attend in your place. You can cancel without penalty up to three days before a scheduled class. If you give less than three days' notice, or a registrant fails to attend, Tyler is unable to issue a refund. For more information, please refer to <u>How to Withdraw</u>.



# How to Register

You must register for your account on TylerTech.com before you can access the portal and enroll in a class.

## **Register for Tyler U**

To register:

- 1. Visit <u>TylerTech.com</u>.
- 2. Click Register.
- 3. Select Enterprise Permitting & Licensing as the primary Tyler product.
- 4. Type your First Name and Last Name.
- 5. Type your Email Address. This is your username for Tylertech.com.
- 6. Type an 8-character **Password**.
- 7. Type it again in the **Confirm Password** field.
- 8. Type your **Organization Name**.
- 9. Type your State/Province.
- 10. Type your **Department.**
- 11. Type your Job Title.
- 12. Click Register for access to tylertech.com.

Tyler reviews your registration. Once approved, you will receive a confirmation email.

| First Name:*                       |             |  |
|------------------------------------|-------------|--|
|                                    |             |  |
| .ast Name:•                        |             |  |
|                                    |             |  |
| Email Address (this will be your u | ser name):* |  |
|                                    |             |  |
| Password (must be 8 characters):   |             |  |
|                                    |             |  |
| Confirm Password (must be 8 cha    | racters):*  |  |
|                                    |             |  |
| Organization Name:                 |             |  |
|                                    |             |  |
| State/Province:*                   |             |  |
|                                    |             |  |
| Department:*                       |             |  |
|                                    |             |  |
| ob Title:*                         |             |  |
|                                    |             |  |
|                                    |             |  |

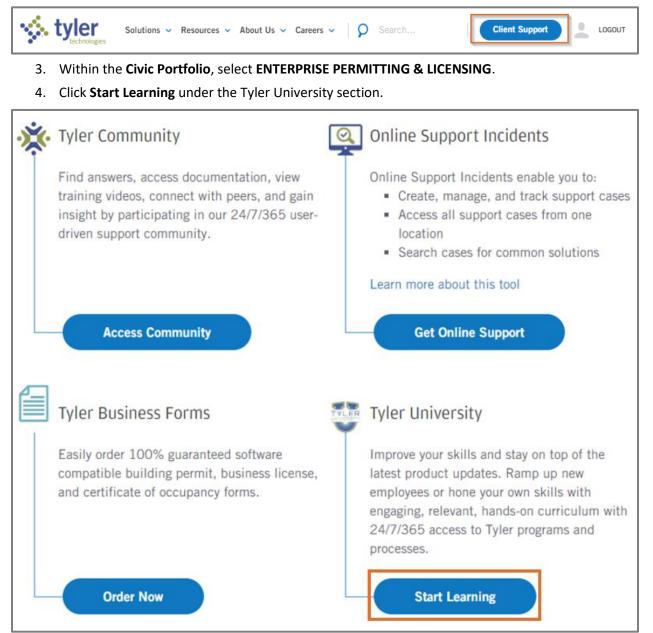


# How to Enroll

## **Access Tyler U**

Once registered and approved to access Tyler U:

- 1. Visit <u>TylerTech.com</u> and log into your account.
- 2. Click Client Support.





Updated: 12/6/2024

## Terminology

- Events are Virtual Lab training opportunities organized by topic. Each event has multiple sessions or classes that are scheduled at different times and dates throughout the year.
- A session is a class held at a specific time and date.

## Search for an Event by Topic

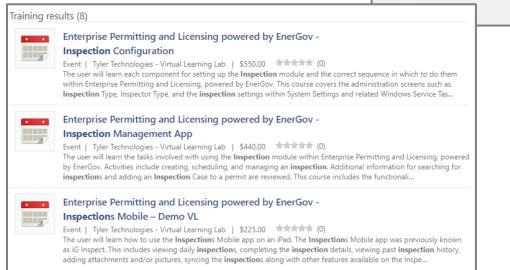
Virtual Lab schedules are published on <u>Tyler Community</u>. To search for live training events by topic:

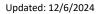
- 1. Log into TylerU. Reference the previous section, <u>Access TylerU</u>, for more details.
- 2. Type the **name** of the desired topic in the search box.
- 3. Press enter on your keyboard or click Search.
- 4. To filter the results, click the **calendar** in the Training menu.



#### 5. Select the desired **event** from the Training results.







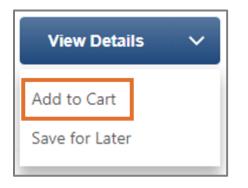


#### **Register for a Session**

- 1. If seats are available, click View Details.
- 2. If you are a subscriber, select Request.

| EVENT<br>Enterprise Permitting and Licensing powered by<br>EnerGov - Inspection Management App<br>Last Updated 12/20/2021 Duration 2 hours<br>Details<br>The user will learn the tasks involved with using the Inspection module within Enterprise Permitting<br>and Licensing, powered by EnerGov. Activities include creating, scheduling, and managing an<br>inspection. Additional information for searching for inspections and adding an Inspection Case to a<br>permit are reviewed. This course includes the functionality of the Inspection Management Dashboard<br>App, as well as the Schedule and Assign, Manage Inspectors and Manage Teams Apps.<br>Show More<br>Date (Ascending)  2 Sessions<br>2 Sessions<br>2 M Enterprise Permitting Licensing - Insp App<br>25 Tue, Jan 25, 2022, 3:00 PM - 5:00 PM EST<br>Mittual/Online<br>English (US)<br>English (US)           |                              |  |  |
|--|------------------------------|--|--|
| EnerGov - Inspection Management App         Last Updated 12/20/2021 Duration 2 hours         Details         The user will learn the tasks involved with using the Inspection module within Enterprise Permitting and Licensing, powered by EnerGov. Activities include creating, scheduling, and managing an inspection. Additional information for searching for inspections and adding an Inspection Case to a permit are reviewed. This course includes the functionality of the Inspection Management Dashboard App, as well as the Schedule and Assign, Manage Inspectors and Manage Teams Apps.         Show More         Upcoming Sessions         2 Sessions | EVENT                        |  |  |
| Last Updated 12/20/2021 Duration 2 hours<br>Details<br>The user will learn the tasks involved with using the Inspection module within Enterprise Permitting<br>and Licensing, powered by EnerGov. Activities include creating, scheduling, and managing an<br>inspection. Additional information for searching for inspections and adding an Inspection Case to a<br>permit are reviewed. This course includes the functionality of the Inspection Management Dashboard<br>App, as well as the Schedule and Assign, Manage Inspectors and Manage Teams Apps.<br>Show More<br>Upcoming Sessions<br>Date (Ascending)  2 Sessions<br>2 Sessions<br>2 Sessions<br>IAN Enterprise Permitting Licensing - Insp App<br>25 Tue, Jan 25, 2022, 3:00 PM - 5:00 PM EST<br>Register by Thu, Jan 20, 2022, 3:00 PM EST<br>Virtual/Online<br>English (US)  | Ent                          | erprise Permitting and Licensing po  | wered by   |
| Details<br>The user will learn the tasks involved with using the Inspection module within Enterprise Permitting<br>and Licensing, powered by EnerGov. Activities include creating, scheduling, and managing an<br>inspection. Additional information for searching for inspections and adding an Inspection Case to a<br>permit are reviewed. This course includes the functionality of the Inspection Management Dashboard<br>App, as well as the Schedule and Assign, Manage Inspectors and Manage Teams Apps.<br>Show More<br>Upcoming Sessions<br>Date (Ascending)  2 Sessions<br>2 Sessions<br>JAN Enterprise Permitting Licensing - Insp App<br>25 Tue, Jan 25, 2022, 3:00 PM - 5:00 PM EST<br>Register by Thu, Jan 20, 2022, 3:00 PM EST<br>Virtual/Online<br>English (US)  | Ene                          | rGov - Inspection Management App   | 0  |
| The user will learn the tasks involved with using the Inspection module within Enterprise Permitting<br>and Licensing, powered by EnerGov. Activities include creating, scheduling, and managing an<br>inspection. Additional information for searching for inspections and adding an Inspection Case to a<br>permit are reviewed. This course includes the functionality of the Inspection Management Dashboard<br>App, as well as the Schedule and Assign, Manage Inspectors and Manage Teams Apps.<br>Show More<br>Upcoming Sessions<br>Date (Ascending)<br>2 Sessions<br>2 Sessions                                    | Last Upd                     | ated 12/20/2021 Duration 2 hours   |  |
| and Licensing, powered by EnerGov. Activities include creating, scheduling, and managing an inspection. Additional information for searching for inspections and adding an Inspection Case to a permit are reviewed. This course includes the functionality of the Inspection Management Dashboard App, as well as the Schedule and Assign, Manage Inspectors and Manage Teams Apps.  Show More  Upcoming Sessions  JAN Enterprise Permitting Licensing - Insp App 25 Tue, Jan 25, 2022, 3:00 PM - 5:00 PM EST Register by Thu, Jan 20, 2022, 3:00 PM EST Virtual/Online English (US)  | Detail                       | s  |  |
| Upcoming Sessions          Date (Ascending)       2 Sessions         JAN       Enterprise Permitting Licensing - Insp App         25       Tue, Jan 25, 2022, 3:00 PM - 5:00 PM EST         Register by Thu, Jan 20, 2022, 3:00 PM EST         Virtual/Online         English (US)   | and Lic<br>inspect<br>permit | tensing, powered by EnerGov. Activities include creating, scheduling,<br>tion. Additional information for searching for inspections and adding<br>are reviewed. This course includes the functionality of the Inspection | and managing an<br>an Inspection Case to a<br>n Management Dashboard |
| Date (Ascending)       2 Sessions         JAN       Enterprise Permitting Licensing - Insp App         25       Tue, Jan 25, 2022, 3:00 PM - 5:00 PM EST         Register by Thu, Jan 20, 2022, 3:00 PM EST         Virtual/Online         English (US)  |                              | Show More  |  |
| Date (Ascending)       2 Sessions         JAN       Enterprise Permitting Licensing - Insp App         25       Tue, Jan 25, 2022, 3:00 PM - 5:00 PM EST         Register by Thu, Jan 20, 2022, 3:00 PM EST         Virtual/Online         English (US)  | Upcoi                        | ning Sessions  |  |
| 25 Tue, Jan 25, 2022, 3:00 PM - 5:00 PM EST<br>Register by Thu, Jan 20, 2022, 3:00 PM EST<br>Virtual/Online<br>English (US)  | Date                         | (Ascending)  | 2 Sessions   |
| Register by Thu, Jan 20, 2022, 3:00 PM EST     View Details       Virtual/Online     Request   | JAN                          | Enterprise Permitting Licensing - Insp App   |  |
| English (US)   | 25                           | Register by Thu, Jan 20, 2022, 3:00 PM EST   | View Details →   |
| Save for Later   |                              | English (US)   | Request  |
|  |                              |  | Save for Later   |

3. If you are a non-subscriber, select Add to Cart.



**NOTE** For more information about payment options, please refer to the <u>Register for a Session and</u> <u>Payment Options</u> section.



# Search for a Session by Date

To search for VL training offerings by date:

- 1. Log in to <u>Tyler U</u>.
- 2. Click **Calendar** from the **Home** > **Welcome** page.

| <b>11</b> - |  |
|-------------|--|
|             |  |
| Calendar    |  |

3. Or hover over the Learn tab then click Events Calendar.

| түі  |                         |
|------|-------------------------|
| Home | Learn                   |
|      | Learner Home            |
|      | Playlists               |
|      | Browse for Training     |
| _    | View Your Transcript    |
|      | Events Calendar         |
|      | Interests and Waitlists |



- 5. Type Enterprise Permitting and Licensing in the Title field in the Filters menu.
- 6. Press **Enter** on your keyboard.

| Filters                            |  |
|------------------------------------|--|
| Enterprise Permitting and Licensin |  |
| Session ID                         |  |
| Location                           |  |
| All                                |  |
| Session Contact                    |  |
| All                                |  |
| Session Instructor                 |  |
| All                                |  |
|                                    |  |

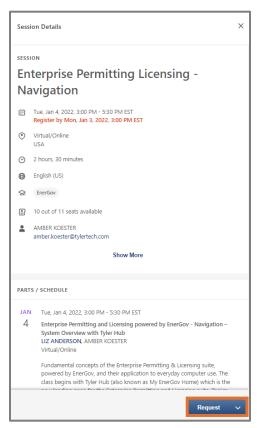
- 7. Browse through the **calendar** until you find the desired session.
- 8. Hover over the session for a brief description. Click the **name** of the desired session to register.

| < | January, 2022 🔉            |   |  |  |  |        | Day Week Month Agenda |
|---|----------------------------|---|--|--|--|--------|-----------------------|
|   | All Events     O My Events |   |  |  |  |        | S.                    |
|   | SUNDAY                     | MONDAY  | TUESDAY  | WEDNESDAY  | THURSDAY   | FRIDAY | SATURDAY              |
|   | 26                         | 27  | 28   | 29   | 30   | 31     | 1                     |
| • |                            |   |  |  |  |        |                       |
|   | 2                          | 3   | 4<br>Enterprise Permitting and Licensing<br>powered by EnerGov - IO, IAA, and Geo<br>Rules (combo class)<br>e:00 AM EST - Virtual/Centre   | 5<br>Enterprise Permitting and Licensing<br>powered by EnerGov - Inspection<br>Configuration<br>con AN EST - Virtual/Online                  | 6<br>Enterprise Permitting and Licensing<br>powered by EnerGov - Plan Configuration<br>0:00 AM EST - Virtual/Online                    | 7      | 8                     |
|   |                            |   | powered by EnerGov - Navigation -<br>System Overview with Tyler Hub<br>3:00 PM EST - Virtual/Online  |  | Enterprise Permitting and Licensing<br>powered by EnerGov - Custom Fields<br>2:00 PM EST - Virtual/Online                              |        |                       |
| • | 9                          | 10<br>Enterprise Permitting and Licensing<br>powered by EnerGov - System Admin<br>Track<br>10:00 AM EST - Virtual/Online            | 11<br>Enterprise Permitting and Licensing<br>powered by EnerGov - Workflow Basics –<br>End User<br>3:00 PM EST - Virtual/Onine             | 12   | 13<br>Enterprise Permitting and Licensing<br>powered by EnerGov - Maps App<br>3:00 PM EST - Virtual/Online                             | 14     | 15                    |
|   |                            | Enterprise Permitting and Licensing<br>powered by EnerGov - Plan Management<br>App<br>1:00 PM EST - Virtual/Online                  |  |  |  |        |                       |
|   | 16                         | 17  | 18<br>Enterprise Permitting and Licensing<br>powered by EnerGov - Permit<br>Configuration<br>0:00 AM EST - Virtual/Online                  | 19<br>Enterprise Permitting and Licensing<br>powered by EnerGov - eReviews – Review<br>Coordinator & Manage My Reviews –<br>Demo VL          | 20<br>Enterprise Permitting and Licensing<br>powered by EnerGov - System Settings -<br>District<br>0:00 AM EST - Virtual/Online        | 21     | 22                    |
|   |                            |   | Enterprise Permitting and Licensing<br>powered by EnerGov - Navigation –<br>System Overview with Tyler Hub<br>3:00 PM EST - Virtual/Online | 0:00 AM EST - Virtual/Online   | Enterprise Permitting and Licensing<br>powered by EnerGov - Permit Management<br>App<br>1:00 PM EST - Virtual/Online                   |        |                       |
| * | 23                         | 24<br>Enterprise Permitting and Licensing<br>powered by EnerGov - System Settings -<br>System Wide<br>- 0:0 AM EST - Virtual/Online | 25<br>Enterprise Permitting and Licensing<br>powered by EnerGov - Inspection<br>Management App<br>3:00 PM EST- Virtual/Onine               | 26<br>Enterprise Permitting and Licensing<br>powered by EnerGov - Workflow Basics<br>and Configuration - Admin<br>RoDAM EST - Virtual/Online | 27<br>Enterprise Permitting and Licensing<br>powered by EnerGov - Business License<br>and Civic Access<br>0:00 AM EST - Virtual/Online | 28     | 29                    |
|   |                            |   |  |  | Enterprise Permitting and Licensing<br>powered by EnerGov - User Setup and<br>User Roles<br>3:00 PM EST - Virtual/Online               |        |                       |

Updated: 12/6/2024

#### **Register for a Session and Payment Options**

1. If you are a subscriber, click Request.



- 2. If you are a non-subscriber, select Add to Cart.
  - a. To proceed, enter payment information on the payment pages.

|             | \$440.00 |
|-------------|----------|
| Add to Cart | ~        |
|             |          |



If no seats are available, the summary displays a notice.

#### 3. Click Add to Waitlist.

If a spot becomes available, the subscriber next in line is automatically enrolled, prompting the class registration process.

Non-subscribers who are next in line receive an email regarding the next steps.

4. To proceed, please refer to the <u>Complete Registration and Calendar Invitation</u> section.

| SESS    | ION   |
|---------|---|
| EG      | i - Navigation  |
| Ē       | Tue, Oct 12, 2021, 3:30 PM - 5:30 PM EDT<br>Register by Thu, Oct 7, 2021, 3:30 PM EDT |
| ۲       | Virtual/Online<br>USA   |
| $\odot$ | 2 hours   |
| ۲       | English (US)  |
| \$      | EnerGov   |
| 8       | No seats available  |
| •       | LIZ ANDERSON<br>liz.anderson@tylertech.com  |
|         | Show More   |
|         |   |
| PART    | S / SCHEDULE  |
| oci     | Tue, Oct 12, 2021, 3:30 PM - 5:30 PM EDT  |
| 12      | test Name<br>ROBIN FIELDS, LIZ ANDERSON<br>Virtual/Online                             |
|         | \$440.00  |
|         | Add to Waitlist 🗸 🗸   |



# **Complete Registration and Calendar Invitation**

#### **Regular VL Session Registration**

Two monitors are recommended for the best experience of our Virtual Lab training environment. During a regular VL session, you will log in to EPL and interact with the software during the class. On your second monitor, you will watch the instructor as they proceed through the agenda. Contact <u>liz.anderson@tylertech.com</u> with questions or issues with class connection information.

To complete registration after you have selected your session from Tyler U:

- You will receive a meeting invitation via email from <u>noreply@tylertech.com</u>. Please accept the meeting invitation. The meeting invitation contains a classroom link and class passphrase. Please review the section Links to Additional Information, which provides how to test your connection, the navigation guide on our new training platform, and our training policies.
- Our technical requirements have changed. A call-in phone number is not available for this session. The session is taught via a classroom link. You must be able to connect your audio (microphone and speaker) through your computer because audio connection is available only through the classroom link. Join your session 30 minutes before class start time to avoid delays and/or rescheduling.
- 3. On the day of your class, open the **meeting invitation** and click the **Classroom Link**.

| Confirmation of Enrollment for Enterprise Permitting and Licensing powered by EnerGov - Navigation – System Overview with Hub  |
|--|
| noreply@Yletech.com  |
| () The organizer has not requisited a response for this meeting.   |
| Tuesday, January 17, 2023 1050 AMA12:0 PM     CloudShare      Total provide Printling and Licensing powered by Energies - Navigation - System Overview with Hub     Total printling and Licensing powered by Energies - System Overview with Hub     Total printling and Licensing powered by Energies - System Overview with Hub     Total powered by Energies - System Overview |
| Dear Liz,  |
| You are registered for the following session:  |
| Enterprise Permitting and Licensing powered by EnerGov - Navigation - System Overview with Hub (15183) beginning on 1/17/2023 at 10:00 AM EST  |
| Please note that our technical requirements have changed. A call-in phone number is not available for this session. The session is taught via a classroom link. Audio connection is available through the classroom link. Join your session 30 minutes before class start time to avoid delays and/or rescheduling.  |
| Click this Classroom Link: <u>https://use.eloudshare.com/Class/JeVrl</u>   |
| If prompted, enter your Tyler U email and this Class Passphrase: Rufus the Nervous Fire Ant  |
| Cameras are automatically off and are not required for this session.   |
| Links to Additional Information  |
| How to fest your connection before class,     View the Late/Concellation policy,     View the Late/Concellation policy,  |
| Heed Help?   |
| If you have any difficulty connecting or questions about the session, please contact lizanderson@tylertech.com.  |
| Thank you,   |

4. Type the **Passphrase** when requested.

**WARNING** Do not forward the meeting invitation to anyone as the instructions apply only to your registration. Participants are required to register through Tyler U and are dismissed from class if they are not on the approved session roster.



#### **Demo VL Session Registration and Invitation**

During a Demo VL session, you will watch the instructor as they proceed through the agenda. Only one monitor is required. The following topics are offered as Demo VL sessions: eReviews, eReview Admin, Code Enforcement Mobile, and Inspections Mobile. Contact <u>liz.anderson@tylertech.com</u> with questions or issues with class connection information.

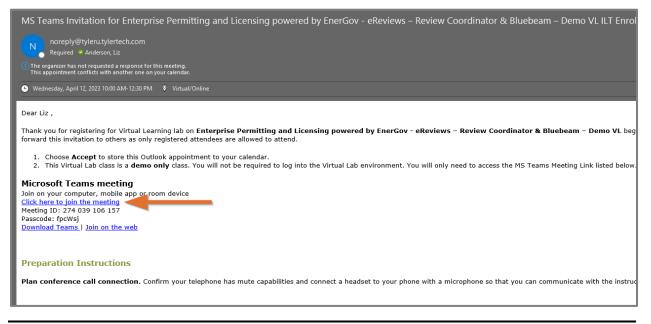
You will receive a calendar invitation in your email from Tyler LMS.

1. To complete registration after you have selected your session from Tyler U, **accept** the invitation. The calendar appointment contains the connection instructions.

**TIP** The invitation is compatible with Microsoft Outlook calendars. If your email calendar is not compatible with Microsoft Outlook invitations, copy the contents of the invitation into an appointment you create yourself.

2. On the day of session, open the calendar **appointment** and follow the **connection instructions**.

Demo virtual lab sessions are conducted in Microsoft Teams Meetings.



**WARNING** Do not forward the meeting invitation to anyone as the instructions apply only to your registration. Participants are required to register through Tyler U and are dismissed from class if they are not on the approved session roster.



# How to Withdraw

If you are unable to attend a session, please withdraw. There are two ways to withdraw from a session.

### **From Your Transcript**

- 1. Log into your <u>TylerU</u> account. Reference <u>Access TylerU</u> for more details.
- On the Welcome page, within the Your Transcript section, click Withdraw on the row with the applicable session. If not available from the Welcome page, reference the section, <u>From the Learn Tab</u>.

| Your Transcript   |             |          |
|---|-------------|----------|
|   | Due<br>Date | Action   |
| Enterprise Permitting and Licensing powered by EnerGov<br>- Plan Management App                         | None        | Withdraw |
| Enterprise Permitting and Licensing powered by EnerGov<br>- Navigation – System Overview with Tyler Hub | None        | Withdraw |
|   |             |          |

- 3. Select the reason you are withdrawing in the Please select a reason dropdown.
- 4. Type any desired **Comments** in the field.
- 5. Click Submit.

| Lyent Hume.           | EnerGov - Navigation - General System Overview         |
|-----------------------|--|
| Date / Time:          | (1) 10/5/2021 3:30 PM - 10/5/2021 5:30 PM              |
| Location:             | Virtual/Online   |
| Price:                | \$440.00   |
| Total Price:          | \$440.00   |
| Registration:         | \$440.00   |
| Refund:               | \$440.00   |
| Total Adjusted Price: | (\$0.00)   |
| Refunds:              | 100% for withdrawal 3 days prior to session start date |
| ease select a reason  | ~  |
|                       |  |



tylertech.com

You will receive a follow-up email to remove the registered class from your calendar.

6. Click **Remove from Calendar** to complete the withdrawal process.

| Withdrawn from Enterprise Permitting and Licensing powered by EnerGov - Navigation - System Overview with Hub Session - Liz Anderson   |                                      |
|--|--------------------------------------|
| noreply@tylertch.com   | Calendar 🗊<br>Sun 12/11/2022 8:24 PM |
| Toucky, Innury 17, 2023 1020 AM-12:30 PM     CloudBare   | ^                                    |
| 103.81         Mindrawn from Enterprise Permitting and Licensing powered by EnerGov - Navigation – System Overview with Hub Session - Lic Anderson<br>noreply@fyinteb.com           11 AM  |                                      |
|  |                                      |
| Dear Liz :   |                                      |
| Dear Uz :<br>Yeu have withdrawn from the following session:  |                                      |
|  |                                      |
| You have withdrawn from the following session:   | ks, and Recent<br>rts and documents. |
| You have withdrawn from the following session:<br>Enterprise Permitting and Licensing powered by EnerGov - Navigation - System Overview with Hub on 1/17/2023 at 10:00 AM<br>Class description: Attendees learn about the Enterprise Permitting & Licensing suite and its applicable business uses. The class begins on the Hub My EnerGov Home page, the suite's new landing page. Topics include Notifications, Tasks, Favorites, Custom Link  | ks, and Recent<br>rts and documents. |
| You have withdrawn from the following session:<br>Enterprise Permitting and Licensing powered by EnerGov - Navigation - System Overview with Hub on 1/17/2023 at 10:00 AM<br>Class description: Attendees learn about the Enterprise Permitting & Licensing suite and its applicable business uses. The class begins on the Hub My EnerGov Home page, the suite's new landing page. Topics include Notifications, Tasks, Favorites, Custom Lini<br>Cases. Attendees learn how to use the Omnibar and Advanced Search app and navigate other HTML apps such as Parcel Manager. At the end of the class, attendees are familiar with using the suite to input, collect, and analyze information, and generate report | ks, and Recent<br>rts and documents. |

## From the Learn Tab

- 1. Log into your <u>TylerU</u> account. Reference <u>Access TylerU</u> for more details.
- 2. Hover over the **Learn** tab.
- 3. Select View Your Transcript.

| түі  |                         | SITY |
|------|-------------------------|------|
| Home | Learn                   |      |
|      | Learner Home            |      |
|      | Playlists               |      |
|      | Browse for Training     |      |
|      | View Your Transcript    |      |
|      | Events Calendar         |      |
|      | Interests and Waitlists |      |





- 4. Click **View Training** on the row with the desired session.
- 5. Select Withdraw.



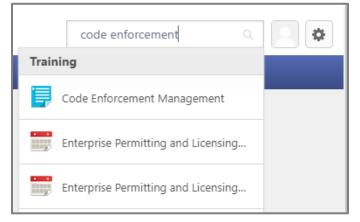
- 6. Select the reason you are withdrawing in the **Please select a reason** dropdown.
- 7. Type any desired **Comments** in the field.
- 8. Click Submit.

| Event Name:  | EnerGov - Navigation - General System Overview    |
|--|---|
| Date / Time:   | (1) 10/5/2021 3:30 PM - 10/5/2021 5:30 PM         |
| Location:  | Virtual/Online                                    |
| Price:   | \$440.00  |
| Total Price:   | \$440.00  |
| Registration:  | \$440.00  |
| Refund:  | \$440.00  |
| Total Adjusted Price:                                    | (\$0.00)  |
| Refunds:   | 100% for withdrawal 3 days prior to session start |
| SESSION WITHDRAWAL OP                                    | TIONS   |
|  | rions<br>~  |
| SESSION WITHDRAWAL OP<br>ease select a reason<br>omments |   |



# How to Receive Notification of New Sessions

- 1. Log into your TylerU account. Reference Access TylerU for more details.
- 2. Type the **name** of the desired topic in the search field.
- 3. Press enter on your keyboard or click search.



4. To filter the results, click the calendar in the Training menu.



#### 5. Select the **desired class** from the Training results.





- 6. Click Select a Session.
- 7. Select Notify Me of New Sessions.

| Select a Session          | ~ |
|---------------------------|---|
| View Training Details     |   |
| Save for Later            |   |
| Notify Me of New Sessions |   |

8. Click Select a Location.

| Interest Tracking  |           |
|--|-----------|
| Enterprise Permitting and Licensing powered by EnerGov - Code Enforcement Mobile – Demo VL |           |
| Location   |           |
| Select a Location  |           |
| Comments   |           |
| Enter your comments here   |           |
| □ Notify me when sessions are scheduled at any location                                    |           |
| Cano   | el Submit |

- 9. Click the **purple plus sign** on the Virtual/Online row.
- 10. Click Done.

| Selec     | t Facility                 |  |  |  |
|-----------|----------------------------|--|--|--|
| Search    |                            |  |  |  |
| Name:     | ID: Owner:                 |  |  |  |
| Top Nod   | e                          |  |  |  |
| Hierarchy |                            |  |  |  |
| ADD       | TITLE                      |  |  |  |
| ٠         | Courts & Justice Locations |  |  |  |
| ٩         | 🗄 In Person                |  |  |  |
| Φ         | 🗄 Virtual/Online           |  |  |  |
|           | Close                      |  |  |  |



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- 11. Type any desired **Comments** in the field.
- 12. Mark Notify me when sessions are scheduled at any location.
- 13. Click Submit.

When additional sessions are added to this event, you will receive an email.

| Interest Tracking  |
|--|
| Enterprise Permitting and Licensing powered by EnerGov - Code Enforcement Mobile – Demo VL |
| Location   |
| Select a Location  |
| Comments   |
| Enter your comments here   |
|  |
| □ Notify me when sessions are scheduled at any location                                    |
| Cancel   |



# **Opt Out of Notifications**

- 1. Choose Learn.
- 2. Select Interests and Waitlists.

| TYLERUNIVERSITY |                         |  |  |  |
|-----------------|-------------------------|--|--|--|
| Home            | Learn                   |  |  |  |
|                 | Learner Home            |  |  |  |
|                 | Playlists               |  |  |  |
|                 | Browse for Training     |  |  |  |
|                 | View Your Transcript    |  |  |  |
|                 | Events Calendar         |  |  |  |
|                 | Interests and Waitlists |  |  |  |

#### 3. In the Interest Details section, click **delete** on the row with the desired event.

| Interests and Waitlists   |       |                     |                    |              |                                       |  |
|---|-------|---------------------|--------------------|--------------|---------------------------------------|--|
| View the details of the sessions where you have a status of waitisted, and the details of the events where you have noted an interest. For events that you are interested in, you may edit your comment and preferred location. |       |                     |                    |              |                                       |  |
|   |       |                     |                    |              | 📝 - Edit interest  📓 - Save Changes 🔅 | 🗙 - Cancel editing 🍵 - Delete interest |
| Interest Details  |       |                     |                    |              |                                       | (1 Result)                             |
| Title   | Туре  | Date Submitted 🔻    | Preferred Location | # of Matches | Comments                              | Options                                |
| EnerGov - IG Enforce - Demo VL  | Event | 9/2/2021 2:08:00 AM |                    |              | 0                                     | B 🕈 🗊                                  |
|   |       |                     |                    |              |                                       |  |
| Waitlist Details  |       |                     |                    |              |                                       |  |
| Title Type Request Date 🔫   |       | Location            | Waitlist Order     |              | Option                                | (0 Results)                            |
|   |       |                     |                    |              |                                       |  |

#### 4. To confirm, click **OK**.

| tylertech.csod.com says                        |    |        |
|--|----|--------|
| Are you sure you want to delete this interest? |    |        |
|  | ок | Cancel |
|  |    |        |

